

Probate diversity summary template

Please refer to the guidance notes on the second tab of this workbook.

Firm name: **Roger Lugg & Co**

ICAEW firm number (C00/A00):

Number of employees: **21**

Completed questionnaires: **16**

1. About you

ICAEW Chartered Accountant	<input type="text" value="1"/> Partner	<input type="text" value="3"/> Manager	<input type="text" value="1"/> Qualified	<input type="text" value="1"/> Training
Other Chartered Accountant	<input type="text"/> Partner	<input type="text"/> Manager	<input type="text" value="2"/> Qualified	<input type="text"/> Training
Other accountant	<input type="text"/> Partner	<input type="text"/> Manager	<input type="text" value="1"/> Qualified	<input type="text" value="1"/> Training
Legally qualified	<input type="text"/> Partner	<input type="text"/> Manager	<input type="text"/> Qualified	<input type="text"/> Training
Other legal	<input type="text"/> Partner	<input type="text"/> Manager	<input type="text"/> Qualified	<input type="text"/> Training
Other profession	<input type="text"/> Partner	<input type="text"/> Manager	<input type="text"/> Qualified	<input type="text"/> Training
Direct support staff	<input type="text" value="6"/>			
Other	<input type="text"/>			
Prefer not to say	<input type="text"/>			

Total responses for question 1:

16

Total checked. Please proceed to next question

2. Age

<input type="text" value="1"/> 16-24	<input type="text" value="1"/> 25-34	<input type="text" value="2"/> 35-44	<input type="text" value="5"/> 45-54	<input type="text" value="4"/> 55-64	<input type="text" value="1"/> 65+	<input type="text" value="2"/> Prefer not to say
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Total responses for question 2:

16

Total checked. Please proceed to next question

3. Gender

4 Male 12 Female Trans Other Prefer not to say

Total responses for question 3:

16

Total checked. Please proceed to next question

4. Disability

(a) Yes 16 No Prefer not to say

(b) Yes, limited a lot Yes, limited a little 16 No Prefer not to say

Total responses for question 4:

16

Total checked. Please proceed to next question

5. Ethnic group

Asian/Asian British

Bangladeshi Chinese 1 Indian Pakistani Other Asian

Black/African/Caribbean/British

African Caribbean Any other Black/African/Caribbean/Black British

Mixed/multiple ethnic groups

White and Asian White and Black African White and Black Caribbean Other mixed/multiple ethnic background

White

15 British/English/Welsh/Northern Irish/Scottish Irish Gypsy or Irish Traveller Any other white background

Arab

Arab

Other

Other ethnic group Prefer not to say

Total responses for question 5:

16

Total checked. Please proceed to next question

6. Faith

Buddhist Christian Hindu Jewish Muslim Sikh Any other religion

Prefer not to say

Total responses for question 6:

16

Total checked. Please proceed to next question

7. Sexual orientation

Bisexual Gay man Gay woman / lesbian Heterosexual/straight Other Prefer not to say

Total responses for question 7:

16

Total checked. Please proceed to next question

8. Socio-economic background

(a) Yes No Did not attend Prefer not to say

(b) UK state school UK independent/fee-paying school Attended school outside the UK Prefer not to say

Total responses for question 8:

16

Total checked. Please proceed to next question

9. Social mobility

(a) Yes No I don't know Prefer not to say

(b) 1-4 O levels / CSEs / GCSEs (any grades), Entry Level, Foundation Diploma

NVQ Level 1, Foundation GNVQ, Basic Skills

5+ O levels (passes) / CSEs (grade 1) / GCSEs (A*-C), School Certificate, 1 A level/2-3

- AS levels/VCEs, Higher Diploma
- NVQ Level 2, Intermediate GNVQ, City and Guilds Craft, BTEC First/General Diploma, RSA
- Diploma
- Apprenticeship
- 2+ A levels/VCEs, 4+ AS levels, Higher School Certificate, Progression/Advanced Diploma
- 2 NVQ Level 3, Advanced GNVQ, City and Guilds Advanced Craft, ONC, OND, BTEC National,
- RSA Advanced Diploma
- 2 Undergraduate degree (eg, BA, BSc)
- 1 Master's degree (eg, MA, MSc)
- Doctorate degree (eg, PhD)
- NVQ Level 4-5, HNC, HND, RSA Higher Diploma, BTEC Higher Level
- 7 Professional qualifications (eg, teaching, nursing, accountancy)
- Other vocational/work-related qualifications
- Non-UK qualifications
- No qualifications
- 3 Prefer not to say

(c) Yes 12 No 1 I don't know 3 Prefer not to say

(d) 2 Yes 10 No 1 I don't know 3 Prefer not to say

Total responses for question 9:

16

Total checked. Please proceed to next question

10. Caring responsibilities

(a) 3 Yes 6 No 7 Prefer not to say

(b)

7 No 1 Yes, 1-19 hours per week Yes, 20-49 hours per week Yes, 50 or more hours per week

8 Prefer not to say

Total responses for question 10:

16

Total checked. Please proceed to next question

Review findings

For the Legal Services Board's objectives to be achieved, your firm should consider the results in the context of your own strategy and determine tactical changes if required. Please add a comment which summaries the findings for your firm here.

End of survey